

**ATAM VALVES LIMITED**

(FORMERLY ATAM VALVES PVT. LTD.)

1051, OUTSIDE INDUSTRIAL AREA, JALANDHAR CITY-144004, PUNJAB, INDIA.

T : 91-181-5001111, 5019616/617

F : 91-181-2290611

E-mail : sales@atamfebi.com

E-mail : marketing@atamfebi.com

Website : www.atamvalves.in

GST No. 03AABCA2863R1ZH

**Dated: - 23rd March, 2024****ATAM/SE/2023-24/75****To,**

**National Stock Exchange of India Ltd.,  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E)  
Mumbai – 400 051**

**To,**

**Bombay Stock Exchange Limited,  
The Department of Corporate Services  
P.J. Towers, Dalal Street,  
Mumbai – 400 001**

**Sub: - Revised Outcome of Board Meeting held on November,3<sup>rd</sup> 2023 pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015**

**Ref: - ISIN: - INE09KD01013****Scrip Code: - 543236****Symbol: - ATAM**

Respected Sir/ Madam,

This is in continuation to our earlier letter dated 03<sup>rd</sup> November, 2023 about “**Outcome of Board Meeting Pursuant To Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015**”.

We would like to inform you that the following words/figures in first paragraph of the said outcome shall be rectified and the words/figures rectified are highlighted:

“With reference to above, this is to inform you that warrant holder Mr. Amit Jain (Promoter cum Managing Director of the company) has exercised his rights for conversion of the warrants into equity shares. Consequently, the Board of Directors of the Company at their meeting held today i.e. 03<sup>rd</sup> November, 2023 has been allotted **9,15,000** equity shares of face value of Rs. 10/- each out of which **4,57,500** equity shares of face value of Rs. 10/- each pursuant to conversion of warrants into equity shares (with a premium of Rs. 42 /- per equity share) and **4,57,500** equity shares of face value of Rs. 10/- each pursuant to Bonus Equity Shares of Face Value of Rs. 10/- each as fully-paid up Bonus Equity Shares, in



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the ratio of 1 (One) Equity Share of Rs. 10/- each for every 1 (One) existing fully paid up Equity Share of Rs. 10/- each .”

Further, the following 2<sup>nd</sup> paragraph shall be deleted from the said outcome:

“Therefore, all the equity warrants allotted on 10th May, 2022 has been converted into equity shares and no Equity warrant left for conversion as on date.”

Furthermore, the following words/figures in following 3<sup>rd</sup> paragraph of the said outcome shall be rectified and the words/figures rectified are highlighted:

Pursuant to the above allotment, the revised paid up equity share capital of the Company is as below:

Particulars	No. of Shares	Face Value	Amount in Rs.
Paid up Equity Share Capital – Before Conversion of Equity Warrants into Equity shares and Bonus Issue and allotment thereon	1,05,48,000	Rs. 10/- each	10,54,80,000
Paid up Equity Share Capital – After Conversion of Equity Warrants into Equity shares and Bonus Issue and allotment thereon	<b>1,14,63,000</b>	Rs. 10/- each	<b>11,46,30,000</b>

Furthermore, the following words/figures in following 5<sup>th</sup> paragraph of the said outcome shall be rectified and the words/figures rectified are highlighted:

“Post allotment of equity shares, the paid-up equity share of the Company has increased from INR 10,54,80,000/- (Rupees Ten Crores Fifty Four Lakhs Eighty Thousand) to INR **11,46,30,000/- (Rupees Eleven Crores Forty Six Lacs Thirty Thousand).**”

**The Annexure A attached to the said outcome shall be amended accordingly with following amendments:**

1. In Serial No. 3 of the table, words/figures **24,00,000 Equity Shares** shall be substituted by **9,15,000 Equity Shares**.
2. In Serial No. 4 of the table, wherever the figure 12,00,000 appears, it shall be replaced with figure 4,57,500.

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All other particulars and details remain unchanged. The updated Outcome Letter dated 03<sup>rd</sup> November, 2023 is enclosed herewith. This rectification is also being uploaded on the Company's website i.e. [www.atamvalves.in](http://www.atamvalves.in).

We regret the inconvenience caused to you for this act.

Please take the same on your record.

Thanking You,  
Yours Sincerely,  
For **Atam Valves Limited**

**Amit Jain**  
(Managing Director)

**Encl: as above**



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Dated: - \*23<sup>rd</sup> March, 2024

\*\*ATAM/SE/2023-24/75

To

Listing Department,  
National Stock Exchange of India Ltd.,  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E)  
Mumbai – 400 051

Listing Department,  
Bombay Stock Exchange Limited,  
25<sup>th</sup> Floor, P.J. Towers,  
Dalal Street,  
Mumbai – 400 001

Ref: - ISIN: - INE09KD01013

Scrip Code: - 543236

Symbol: - ATAM

Dear Sir/Madam,

**Ref: In-Principle approval received for allotment of 23,49,000 Warrants on 02<sup>nd</sup> May, 2022 vide Letter No. DCS/PREF/KK/PRE/2166/2022-23 from BSE and In-Principle approval received for issue and allotment of not exceeding 6474000 Bonus Equity shares on 11<sup>th</sup> October, 2022 vide Letter No. DCS/AMAL/KK/BN-IP/2694/2022-23 from BSE**

**Sub: Outcome of Board Meeting pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015**

With reference to above, this is to inform you that warrant holder Mr. Amit Jain (Promoter cum Managing Director of the company) has exercised his rights for conversion of the warrants into equity shares. Consequently, the Board of Directors of the Company at their meeting held today i.e. 03<sup>rd</sup> November, 2023 has been allotted 9,15,000 equity shares of face value of Rs. 10/- each out of which 4,57,500 equity shares of face value of Rs. 10/- each pursuant to conversion of warrants into equity shares (with a premium of Rs. 42 /- per equity share) and 4,57,500 equity shares of face value of Rs. 10/- each pursuant to Bonus Equity Shares of Face Value of Rs. 10/- each as fully-paid up Bonus Equity Shares, in the ratio of 1 (One) Equity Share of Rs. 10/- each for every 1 (One) existing fully paid up Equity Share of Rs. 10/- each .

Pursuant to the above allotment, the revised paid up equity share capital of the Company is as below:

Particulars	No. of Shares	Face Value	Amount in Rs.
Paid up Equity Share Capital – Before Conversion of Equity Warrants into Equity	1,05,48,000	Rs. 10/- each	10,54,80,000



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shares and Bonus Issue and allotment thereon			
Paid up Equity Share Capital – After Conversion of Equity Warrants into Equity shares and Bonus Issue and allotment thereon	1,14,63,000	Rs. 10/- each	11,46,30,000

These equity shares allotted on conversion of the warrants, shall rank pari passu, in all respects with the existing equity shares.

Post allotment of equity shares, the paid-up equity share of the Company has increased from INR 10,54,80,000/- (Rupees Ten Crores Fifty Four Lakhs Eighty Thousand) to INR 11,46,30,000/- (Rupees Eleven Crores Forty Six Lacs Thirty Thousand).

The details required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”) read with SEBI circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 with respect to the preferential allotment is enclosed as Annexure-A

The Board Meeting commenced at 02:00 P.M. and concluded at 03:00 P.M.

The aforesaid information will also be disseminated on the website of the Company i.e. <https://www.atamvalves.in/>

Kindly take the above on your record.

Thanking You,

**FOR THE ATAM VALVES LIMITED**

**NATISHA CHOUDHARY**  
(COMPANY SECRETARY AND COMPLIANCE OFFICER)

\*The date of Initial Outcome letter was 03rd November, 2023.

\*\*The Serial No. of Initial Outcome Letter was ATAM/SE/2023-24/52.



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Date: 03<sup>rd</sup> November, 2023

Place: Jalandhar

## Annexure A Issuance of Securities

S.No	Particulars	Details												
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares												
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment)	Conversion of warrants into equity shares												
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Total number of securities allotted – 9,15,000 Equity Shares of Face Value of Rs.10/-												
4	In case of Preferential Issue													
a.	<b>Names of the Investors</b>  MR. AMIT JAIN	<b>Category</b>  PROMOTER CUM MANAGING DIRECTOR												
b.	Post allotment of securities – outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	<p>Outcome of the subscription:</p> <table border="1"> <thead> <tr> <th>Name of the Investors</th> <th>No. of Equity Shares Allotted</th> <th>Category</th> </tr> </thead> <tbody> <tr> <td>Mr. Amit Jain</td> <td>4,57,500</td> <td>Promoter cum Managing Director</td> </tr> </tbody> </table> <p>Issue price/ allotted price (in case of convertibles): Rs. 52/- per share (Out of which Rs. 13/- were deposited as Application money against warrants by the warrant holders)</p> <p>Bonus Issue on above conversion of 4,57,500 Equity Shares pursuant to In-Principle approval received for issue and allotment of not exceeding 6474000 Bonus Equity shares on 11th October, 2022 vide Letter No. DCS/AMAL/KK/BN-IP/2694/2022-23 from BSE:</p> <table border="1"> <thead> <tr> <th>Name of the Investors</th> <th>No. of Equity Shares Allotted</th> <th>Category</th> </tr> </thead> <tbody> <tr> <td>Mr. Amit Jain</td> <td>4,57,500</td> <td>Promoter cum Managing Director</td> </tr> </tbody> </table> <p>Issue price/ allotted price: Rs. 10/- per share</p>	Name of the Investors	No. of Equity Shares Allotted	Category	Mr. Amit Jain	4,57,500	Promoter cum Managing Director	Name of the Investors	No. of Equity Shares Allotted	Category	Mr. Amit Jain	4,57,500	Promoter cum Managing Director
Name of the Investors	No. of Equity Shares Allotted	Category												
Mr. Amit Jain	4,57,500	Promoter cum Managing Director												
Name of the Investors	No. of Equity Shares Allotted	Category												
Mr. Amit Jain	4,57,500	Promoter cum Managing Director												

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CIN-L27109PB1985PLC006476

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	Number of investors: 01
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**FOR THE ATAM VALVES LIMITED**

**NATISHA CHOUDHARY  
(COMPANY SECRETARY AND COMPLIANCE OFFICER)**